**INTEREST RATES MARKET NOTICE**

**Date: 23 January 2018**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC264”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 23 January 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC264

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 8.922% (3 Month JIBAR as at 23 January 2018 of 7.142% plus 178 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 July 2020

**Books Close Date(s)** 9 January, 9 April, 9 July, 9 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on8 January, 8 April, 8 July, 8 October

**Issue Date** 23 January 2018

**Date Convention** Modified Following

**Interest Commencement Date** 23 January 2018

**First Interest Payment Date** 13 April 2018

**ISIN No.** ZAG000149345

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC264%20Pricing%20Supplement%2020180123.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC264%20Pricing%20Supplement%2020180123.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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